



ON-BOARDING Our Process

WWW.BANDFBUSINESSPLANS.CO.UK

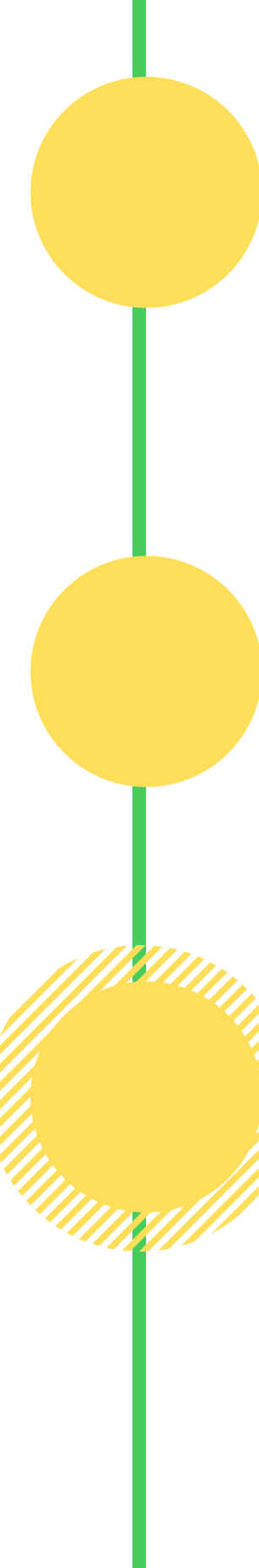


CLIENT TO DO LIST

Your Project Manager will email you a list of the question you might need to consider to be ready for the onboarding call.

The onboarding call is an important start to the project ensuring the right foundation to start market research and financial projections.

Any significant changes to the product, target market or business model might effect the timeframe of the project along with the agreed scope of the service.



SIGN THE AGREEMENT

We will craft a Letter of Engagement for you to sign which will cover the price and scope of our work for you

1ST INVOICE PAYMENT

Once the 1st invoice is cleared we will arrange an onboarding within 2 working days.

WELCOME ON BOARD

Meet your Project Manager in charge of coordinating work of market research, competitor analyses, financials, and overview.

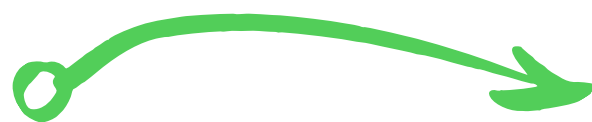
During the initial call and follow-up email, you can add any notes about your business model, structure, vision.

As we will start working on the project only limited changes and requested can be incorporated.

CLIENT FEEDBACK

If you have any comments please provide them within 3 working days to your Project Manager.

Please note that not providing timely feedback might affect the initial terms of the agreement.



GETTING STARTED

Depending on the initial agreement, the research part takes about 7-20 days to develop. At this time you might hear not much from us as we are busy developing the first draft.

1ST DRAFT

After the initial onboarding call, you should get the first draft of the business plan within 7-20 days (or as agreed on the agreement).

After receiving the draft you can ensure all your comments from the onboarding call were incorporated, and add some limited* comments.

**All comments must be within the framework agreed on the agreement and onboarding call.*

FINANCIALS & SUMMARY

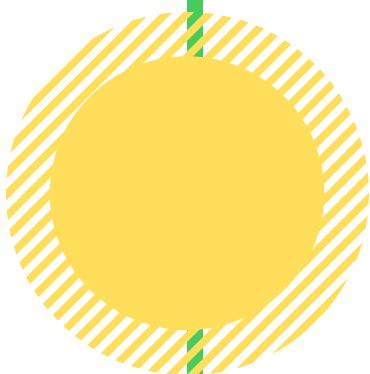
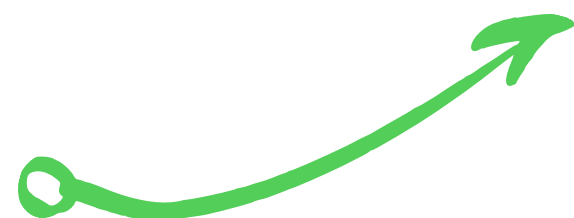
After clearing the outstanding payment, the final part of the business plan will be the creation of the financial projections along with the executive summary wrapping up the whole project together.

CLIENT FEEDBACK

If you have any comments or changes please provide them within 2 working days to your Project Manager.

You can request 1 amendment so make sure you think or consult your Project Manager about any changes.

Please note that not providing timely feedback might affect the initial terms of the agreement.



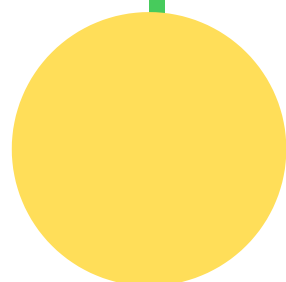
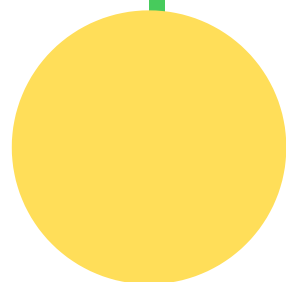
FEEDBACK ON FINANCIALS

This is your opportunity to request and changes or updates to the financials.

END OF THE PROJECT

Once the financials were confirmed, you will receive a final business plan in pdf.

Feel free to contact us if you require any further assistance!



ADD-ONS

We believe in working long-term with our clients. We would love to assist you with your pitch deck, updates to the business plan, company formation, bookkeeping, tax advice, building a software or app and many more. Speak to your consultant to find out how we can help!